

TO: UIC Shareholders & Family Members

RE: Probate Process for UIC Shareholder Homesite Lots

Our want to first extend our condolences to you and your family, and we hope this letter will help describe the procedures for inheriting UIC shareholder homesite lots.

The UIC shareholder homesite lots are classified as private fee-simple lands and therefore are subject to the State of Alaska probate laws concerning testate transfers (if the deceased had a will) and intestate transfer (if the deceased had no will). By law, the State of Alaska has sole jurisdiction over executing these types of land transactions. Therefore, UIC is unable to execute any wills, make name changes, or perform title transfers on a deceased person's property.

For legal help regarding probate please contact the Alaska Legal Service Corporation (ALSC) office within your area to schedule an appointment. Attached is a list of the ALSC offices. If you wish to seek their services, please complete the enclosed ALSC application and probate questionnaire bring this with you to your appointment.

Or, if you prefer to hire a private attorney, a list of probate attorneys is available online at www.alaskabar.org under the section titled "For the Public".

If you have questions regarding native restricted townsite/trustee property, please contact the Native Village of Barrow's Realty Office at (907) 852-4411 for assistance.

If you have any questions regarding native allotments (subsistence campsite areas), please contact the Inupiat Community of the Arctic Slope's Realty Office at (907) 852-4227 for assistance.

Thank you.



Alaska Legal Services Corporation

Anchorage Office

1016 West Sixth Avenue, Suite 200 Anchorage, AK 99501-1963

Phone: (907) 272-9431 Toll Free: 1-888-478-2572 Fax: (907) 279-7417

E-mail: anchorage@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Bethel Office

P.O. Box 248 460 Ridgecrest, Suite 113 Bethel, AK 99559-0248

Phone: (907) 543-2237 Toll Free: 1-800-478-2230 Fax: (907) 543-5537

E-mail: bethel@alsc-law.org

Office hours: Monday - Friday, 9am - 5pm

Fairbanks Office

100 Cushman Street, Suite 500 Fairbanks, AK 99701-6228

Phone: (907) 452-5181 Toll Free: 1-800-478-5401 Fax: (907) 456-6359

E-mail: fairbanks@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Utqiagvik (Barrow) Office

P.O. Box 1651 1078 Kiogak Street, Room 315 Barrow, AK 99723

Phone: (907) 855-8998 Toll Free: 1-855-755-8998 Fax: 888-840-0522

E-mail: barrow@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Bristol Bay Office

P.O. Box 176 1500 Kanakanak Rd., BBNA Main Building Dillingham, AK 99576-0176

Phone: (907) 842-1452 Toll Free: 1-888-391-1475 Fax: (888) 383-2448

E-mail: dillingham@alsc-law.org

Office hours: Monday - Friday, 9am - 5pm

Juneau Office

8800 Glacier Highway, Suite 228 Juneau, AK 99801-1096

Phone: (907) 586-6425 Toll Free: 1-800-789-6426 Fax: (907) 586-2449

E-mail: juneau@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Kenai Office

P.O. Box 2463 110 N. Willow St., Suite 132 Kenai, AK 99611-2463

Phone: (907) 395-0352 Toll Free: 1-855-395-0352 Fax: (907) 395-0938

E-mail: kenai@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Kotzebue Office

P.O. Box 526 333 Shore Avenue, Eskimo Building, Room 207 Kotzebue, AK 99752-0526

Phone: (907) 442-3500 Toll Free: 1-877-622-9797 Fax: (907) 442-4115

E-mail: kotzebue@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Palmer Office

634 South Bailey Street, Suite 102 Palmer, AK 99645

Phone: (907) 746-4636 Toll Free: 1-855-996-4636 Fax: (907) 707-1133

E-mail: palmer@alsc-law.org

Office hours: Monday - Friday, 9am - 5pm

Ketchikan Office

2417 Tongass Avenue, Unit 202 B Ketchikan, AK 99901-6483

Phone: (907) 225-6420 Toll Free: 1-877-525-6420 Fax: (907) 225-6896

E-mail: ketchikan@alsc-law.org

Office hours: Monday – Friday, 9am – 5pm

Nome Office

P.O. Box 1429 110 Front Street, Suite 204A Nome, AK 99762-1429

Phone: (907) 443-2230 Toll Free: 1-888-495-6663 Fax: (907) 443-2239

E-mail: nome@alsc-law.org

Office hours: Monday - Friday, 9am - 5pm

APPLICATION INFORMATION

Alaska Legal Services Corporation is a private, non-profit organization that provides free legal services to those eligible. This screening application is our way to complete the following three steps:

1. We must first check to be sure we do not have a <u>conflict of interest</u> due to our prior or current representation of someone connected with your case. To do this we need the correct spelling of both your name and the adverse party's name.

If a conflict of interest exists, ALSC will not be able to assist you. We will inform you as soon as possible that we cannot provide any legal advice or representation. Since ALSC cannot help, we will try to refer you to another agency or organization for assistance.

2. We then must check to be sure that you are financially eligible for our services.

A preliminary determination about your financial eligibility for our services is made according to income and asset information on the application, subject to a more thorough evaluation later. Our financial eligibility guidelines are based on federal poverty guidelines and are available upon request.

3. Finally, we must screen your case to see if your situation meets the <u>priorities of our office.</u>

ALSC is prohibited by federal regulations from providing assistance for some types of cases. In addition, we have limited resources, and so we must prioritize which cases we take. Priorities are established by the local office and approved by our governing board. A copy of our priorities is available upon request.

PLEASE NOTE AT THIS TIME OUR OFFICE IS <u>NOT</u> REPRESENTING YOU AND THE INFORMATION YOU PROVIDE IN THIS APPLICATION SHOULD NOT BE CONSIDERED PRIVILEGED AND IN NO WAY CREATES AN ATTORNEY CLIENT RELATIONSHIP BETWEEN YOU AND ALASKA LEGAL SERVICES CORPORATION

We will make every attempt to let you know whether we can accept your case within **two weeks** of receiving your application. Please let us know if you have an emergency situation, and we will try to address your application on an expedited basis. *If you are applying for legal assistance with an ongoing court case, please be sure to include copies of all court documents with your application.*

Return completed application by mail, email attachment, fax or in person to:

Alaska Legal Services Corporation Mailing

Address: PO Box 1651, Utqiagvik AK 99723

Physical Address: 11078 Kiogak Street, Room 315,

Utqiagvik AK 99723 **Phone:** (907) 855-8998

Fax: (888) 840-0522 | Email: barrow@alsc-law.org

ALSC APPLICATION FOR SERVICES

Name:				E	mail:				
Other names by which yo	u have been l								
Marital Status: D			_						
Mailing address:									
Phone: Home:									
Spouse/Partner's name:									
Number of adults in hous									
(do NOT count of						•			
Number of children unde						-	sible		
Name and DOB for Childr		•		•	_				
Name and DOB for Childr									
				_	-		nown:		
			Орр	osing	Party's	address:			
				_	-	-	known:		
			Othe	er nar	mes by v	which Op	posing Party is	Known:_	
				_					
Income: If your househol	d has no inco	me and	d no one receiv	es a F	PFD, init	ial here			
If you have any income, i	ncluding the I	PFD, list	t the gross inco	me f	or all of	the abov	e household r	nembers:	
Source	Amt.	per	time period] [Expens	es other	than credit	card deb	t:
ATAP or TANF		per]	lt	em	Amt.	Per	Time period
Adult Public Assistance		per	-] [Rent/M	lortgage		per	
Wages/Earnings		per] [Child Ca	are		per	
PFD		per			Child Տւ	ıpport		per	
Alimony/Child Support		per] [Medica			per	
Retirement/pension		—per		_	Empl. E	xpenses		per	
Senior cash benefit		—per] [Other			per	
Social Security		-] [per	
SSI		— per			Dava		. vour incom	. +o chan	as Ishask anal
Unemployment		per			•	•	•	e to chan	ge (check one)
VA		per					no		
Worker's comp		per			ii yes,	explain:	·		
Other		per							
		per		_					
Do you have a Medicaio	trust?	yes	no						
Assets: Do you or any ho	ousehold mer	mbers h	nave any of the	follo	wing as	sets?			
				No	yes	Va	lue/Equity	A	mt. Owed
Checking/Saving Account									
Other cash not in an acco									
Vehicles Used for Transpo	ortation			_		(not r	needed)	(not	needed)
Other Vehicles Land/house: Indicate if	fnrimary	recide	nce native	-					
allotment orother	restricted p	ropert	у.						
If other than these, pro	ovide value/	'amour	nt owed	1					
Personal property or other	er asset not li	sted ab	ove						
If your household has	NO assets, in	itial he	re			<u> </u>		l.	
Sign this box only if yo	u are a US c	itizen:							
I am a citizen of the Ui									
			gnature					Date	

Your answers to these questions <u>will not</u> affect your eligibility. This information is gathered for data collection and service purposes only.

<u>Veteran/Military Status:</u>
Have you ever served in the military, including the Reserves or National Guard?
Are you Active Duty military? Are any other household members veterans?
Domestic Violence:
Have you experienced domestic violence? Is domestic violence involved in this case?
What is a <u>safe</u> number and address where you can be contacted?
Crime victim:
Have you ever been a victim of a crime other than domestic violence?
Disability:
Please list any physical or mental disabilities
Do you need any kind of accommodations (special help) because of your disability, and if so, pleas
us know what you need.
Caregiver Information:
Do you provide unpaid care for a disabled adult family member or are raising a grandchild?
Does someone provide unpaid care for you?
If yes to either, please provide the following for that person:
Name Relationship Date of Birth
Housing/Other:
Type of housing: At risk for homelessness?
If your physical address is different from your mailing address, please give it here:
Is your income used to pay rent or mortgage (wholly or in part)?
Primary language Interpreter needed?
Are any members of the household a different ethnicity than the applicant? If yes, please specify
Who or what agency referred you to ALSC?
<u>Legal Problem</u> Briefly describe your legal problem:
The information provided is accurate to the best of my knowledge.
The information provided is accurate to the best of my knowledge:

INTAKE QUESTIONS FOR PROBATE

Date:
Your Name:
Ethnicity:
If you are able to receive documents by email and print them on a computer, what is your email address:
What is the name of the person who died?
What is your relationship to the deceased?
What was the date of death?
Do you have a death certificate?
Did the death occur in Alaska?
Where did the deceased live at the time of death? City: State:
Was the deceased an Alaska Native?
EXISTENCE OF A WILL
Did the deceased leave a will? Yes No Don't Know
If yes, who has the original will?
Please attach a copy of the will if you have one.
If there is a will, who is named as the executor of the estate?
Was the deceased married at the time of death?
What is the name of the surviving spouse?

Please list any surviving children, including legally adopted children:				
If any of the children listed above are under the age of 18, please list their names.				
If there is no surviving spouse or children, who are the closest living relatives of the deceased?				
PROPERTY Please use additional pages or back of page if need. What sort of property did the deceased own at the time of death?				
- House/Land				
Location? How many acres? Whose name is on the title? Estimated value:				
- Autos (describe)				
Whose name is on the title? Estimated value:				
- Bank Accounts				
Whose name is on the account? Estimated value:				
- Fishing Permit				
What fishery? Do you have the permit number?				

- Permanent Fund Dividend
- Native Corporation Stock
- Native Allotment or other Native Restricted Land
- Other Property
What sort of bills did the deceased owe at the time of death?
Do you have reason to believe people will be fighting over the property of the deceased?
Briefly explain.

Boat, Snow machine, Four Wheeler, Airplane

PROBATE HEIRS OF DECDENT INFORMATION

The following is the information we will need in order to probate the Decedent's estate. When an individual dies intestate (without a Will) the distribution of their assets is determined by looking at the individuals who would have an interest in this Decedent's estate at the time of his death. Please try to list the information for all of the heirs who may have an interest in the Decedent's Estate regardless if they are living or Dead.

I. DECEDENT'S PERS	UNAL INFURMATION	
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	CITY/STATE OF RESIDENCE
II. DECEDENT'S SPOU	JSE'S PERSONAL INFORMATION	
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
DATE OF DIVORCE	. <u></u>	
III. DECEDENT'S PARE	INTS INFORMATION	
Father		
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
Mother		
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address

V. DECEDENT'S CHILDREN (ADOPTED OR BY BIRTH) INFORMATION

FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address

VI. DECEDENT'S SIBILINGS (ADOPTED OR BY BIRTH) INFORMATION

FIRST NAME	MIDDLE NAME	LAST NAME
FIRST NAIVIE	WIIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address

VII. DECEDENT'S GRANDCHILDREN (ADOPTED OR BY BIRTH) INFORMATION

FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address
FIRST NAME	MIDDLE NAME	LAST NAME
DATE OF BIRTH	DATE OF DEATH	Current Address

VIII. DECEDENT'S NIECES OR NEPHEWS (ADOPTED OR BY BIRTH) INFORMATION

FIRST NAME	MIDDLE NAME	LAST NAME	
DATE OF BIRTH	DATE OF DEATH	Current Address	
FIRST NAME	MIDDLE NAME	LAST NAME	
DATE OF BIRTH	DATE OF DEATH	Current Address	
FIRST NAME	MIDDLE NAME	LAST NAME	
DATE OF BIRTH	DATE OF DEATH	Current Address	
FIRST NAME	MIDDLE NAME	LAST NAME	
DATE OF BIRTH	DATE OF DEATH	Current Address	
FIRST NAME	MIDDLE NAME	LAST NAME	
DATE OF BIRTH	DATE OF DEATH	Current Address	
FIRST NAME	MIDDLE NAME	LAST NAME	
DATE OF BIRTH	DATE OF DEATH	Current Address	

Alaska Death Certificate Request Form Instructions

Who may obtain a death certificate?	Proof of Entitlement in Addition to an Accepted form of ID
Spouse (married in Alaska)	Listed on the death certificate
Spouse (married outside Alaska)	Certified copy of marriage, divorce certificate or a child's birth certificate listing both parents
Parent(s) (for children born in Alaska)	Listed on the death certificate
Parent(s) (for children born outside Alaska)	Certified copy of the child's birth certificate
Child(ren) of Decedent	Certified copy of child's birth with decedent name listed
Sibling of Decedent	Certified copy of sibling's birth with one parent in common
Legal Guardian of Decedent	Certified guardianship papers along with documentation showing the death certificate is
	needed to establish personal or property rights.
Office of Public Advocacy	Certified guardianship papers
Legal Representative/Attorney	A cover letter indicating who they represent.
	 The original or certified documentation showing the death certificate is needed to determine property rights (e.g. beneficiary documents, last will, property deeds, and financial statements). Faxed documents are not accepted.
	Signed copy of attorney client agreement

Accepted Forms of ID (must be unexpired):

- Driver's license
- State-issued ID card
- Passport
- Military ID
- Tribal/BIA card

How to submit a request:

- Complete this form with payment and a copy of your ID. Non-expedited requests may be mailed or faxed it to the Juneau Vital Records Office. Please call 10 minutes after sending your fax to confirm receipt. Expedited requests <u>must</u> befaxed.
 - o Fax: (907) 465-3618
 - o Mailing address:

Alaska Vital Records Office

P.O. Box 110675

Juneau, AK 99811-0675

- Walk-in to the Juneau or Anchorage Vital Records Office between 8:00 AM and 5:00 PM:
 - o Juneau: 5441 Commercial Blvd
 - o Anchorage: 3601 C Street, Suite 128

Fees:

Services	Cost	Add'l Copies*
Certified Copy (Birth, marriage, divorce, death)†	\$30	\$25
Marriage License	\$60	N/A
Marriage License Re-Issue Fee	\$15	N/A
Adoptions, Paternity, or Amendment/Correction (includes new certificate)	\$60	N/A
Medical Marijuana Card	\$25	\$20 (renewal)
Heirloom Birth Certificate	\$55	\$50
Heirloom Marriage Certificate	\$65	\$60
Apostille (in addition to Certified Copy Fee)	\$12	\$2
Expedite Fee (process request within 48 business hours)	\$11	N/A

^{*}Additional copies are defined as the same record ordered at the same time. Fees are set in accordance with AS 18.50.330. The fees and postage rates reflected on this form are accurate as of September 2016. Please refer to www.vitalrecords.alaska.gov for the most current fees and postage rates.

NOTE: If the requested record cannot be found, you will be issued a "Record not Found" on certified paper for the same price as the certificate itself.

STATE OF ALASKA DEATH CERTIFICATE REQUEST FORM

 Please read the instructions on the first page. Incomplete or inaccurate requests or requests that do not include a copy of a government-issued ID with a signature below the ID will be returned unprocessed. FULL Name of the Deceased City or Village of Death Date of Death Purpose of the Request (Personal Records, Legal Purposes, Inheritance/Estate Settlement, Gov't Assistance/Benefits, Insurance/Pension, Retirement, etc.) Your Relationship to the Deceased (Spouse, parent, child, sibling, legal representative, etc...) Signature of the Person Phone Number Requesting the Record E-mail Address (Optional, in case of questions) Additional Helpful Search Criteria (Not Required) FULL Name of Deceased's Mother before she was first married FULL Name of Deceased's Father: Date of Birth of the Deceased The fees and postage rates reflected on this form are accurate as of September 2016. Please refer to www.vitalrecords.alaska.gov for the most current fees and postage rates. # Copies You may enter the ordering information in this form and the fees **Amount** and shipping charges will be automatically calculated Submitthis form with the following payment types: **Checks or Money Orders:** Death Certificates (\$30 first copy; \$25 each additional copy of the same record ordered at the same time.) Make checks / money orders payable to: Alaska Vital Records Office Apostille fee (\$12 for first copy, \$2 each additional P.O. Box 110675 copy) Apostille Country: Juneau, AK 99811-0675 Checks must be pre-printed with your name and address. Returned checks carry a \$30 NSF fee. Expedited (Rush) Service* (Add \$11.00) * Does not include shipping fees. **Credit Cards:** Complete the "Credit Card Information" box, below. Regular Mail (no additional fee) **Walk-in Service Shipping Method:** Priority Mail (Add \$6.45) (Call our office for shipping rates Juneau Office: **Anchorage Office:** Express Mail (Add \$22.95) 5441 Commercial Blvd. 3601 C Street, Suite 128 outside the U.S) Phone: (907) 465-3391 Phone: (907) 269-0991 FedEx (No P.O. Box / Add \$24.25) Fax: (907) 465-3618 Fax: (907) 269-0994 **TOTAL** Please enter your mailing address below: **HAVE YOU INCLUDED?** Copy of ID Name: Payment Street / PO Box: Other documentation (please list if applicable) City, State, Zip Credit Card Information (When paying by credit card) Name on credit card: Billing address: Number: Expiration date: CVV Code Visa MasterCard Discover Cardholder signature (required):

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