



---

## Ukpeagvik Inupiat Corporation Gift of Stock Informational Form

Under the Amendment of the Alaska Native Claims Settlement Act (ANCSA), UIC shareholders are able to make a gift ANCSA shares to **children, grandchildren, great grandchildren, nieces, nephews**, or if shareholders are 18 years or older they are able to gift shares to their brother(s) and or sister(s). This includes legally adopted children, provided the adoption occurred before those children were 18 years old and you can provide documentation.

Under these amendments, shareholders **cannot** gift shares to husbands, wives, mothers, fathers, cousins, or in-laws. Under this same provision, shareholders cannot make gifts to step-children, step-grandchildren, step sisters, or step brothers if valid adoption did not take place.

By law, the recipient of the UIC shares must be Native, or a descendent of a Native as defined under the Alaska Native Claims Settlement Act and related to the donor (the shareholder giving the gift of shares) by blood or adoption.

**Before you decide to make this Gift, please read and consider the following:**

**There cannot be a court order on file for your UIC shares. The Gift of shares are irrevocable. Once the gift is given you may not have them gifted back to you. The gift must be made in whole shares, not fractional shares. You may gift all or part of your shares in any whole number less than or equal to the amount that you own. Remember, if you gift all your shares you will no longer be a shareholder of UIC. Please note, there will be sixty (60) day grace period for the signed Gift of Stock form, if you change your mind within 60 days of submittal you can stop the transfer by submitting an Affidavit in writing.**

If the recipient is under the age of majority (18) a custodian must hold the shares until the child is 18. If a custodian is not designated, the order of priority for determination of custodian is as follows:

1. Legal Guardian
2. Parent
3. An adult member of the minor's family with whom the minor has customarily lived

When submitting the completed Gift of Stock form, you must also submit a clean copy of your birth certificate showing "kinship" as defined in the Alaska Statutes under gifting ANCSA stock. The UIC Stock Department will need a clear copy of the social security card, and for voting rights will need a copy of the recipients CIBD from BIA. Also, if the person receiving the shares is under age please have the Custodian Consent to Appointment form along with this packet completed by the custodian of record.

Please contact UIC Stock Department at (907) 852-4460 or visit our website at [www.uicalaska.com](http://www.uicalaska.com) if you have any questions or concerns about gifting your UIC shares.



Ukpeagvik Inupiat Corporation  
Shareholder Affidavit for Gift of Stock

I, \_\_\_\_\_, being first duly sworn, dispose and say;  
(Shareholder name)  
I am a shareholder of UIC owning \_\_\_\_\_ shares in Ukpeagvik Inupiat Corporation.  
(# of shares)  
I have freely and voluntarily completed and signed the Gift of Stock form which is dated \_\_\_\_\_.  
(Date of form)  
It is my intent and desire to transfer \_\_\_\_\_ shares to \_\_\_\_\_.  
(# of shares) (Name of person you are gifting to)  
Who's birthdate is \_\_\_\_\_ and social security number is \_\_\_\_\_.  
(birthdate) (social security number)  
The recipient is Native or a descendent of a Native as defined in the Alaska Native Claims Settlement Act.

- I have truthfully and accurately completed the Gift of Stock form to the best of my knowledge and ability. The recipient is in fact related to me.
- It is my intent and desire to irrevocably transfer all rights of ownership of the said Gifted Shares to the recipient and to irrevocably vest in the recipient all such rights of ownership. I understand that I will no longer have the right to vote the gifted shares at the shareholder meetings, receive dividends or distributions on the said Gifted Shares.
- I also understand that I will have sixty (60) days from the date of this document to cancel this gift, provided that I notify the Ukpeagvik Inupiat Corporation Stock Department in writing and if the writing is received within the sixty day period. I further understand that once the Gift is finalized on the Stock records of UIC, I will not be able to revoke or reverse it and the recipient will not be able to give the Gifted Shares back to me.
- I understand that it is my responsibility to provide the UIC Stock Department the documents necessary to make the Gift possible. Documents needed as follows:
  - Copy of Recipient's Birth Certificate – Custodian's Consent form if recipient is under the age of 18
  - Copy or verification of Social Security Card
  - CIBD or verification of Alaska Blood Quantum
  - Completed Gift of Stock form
  - Completed Family Tree
  - Signed Shareholder Affidavit of Gift
- I swear under oath to the best of my knowledge and belief that everything stated in this Affidavit and the accompanying Gift of Stock form and Family Tree is true and accurate and by signing these forms, I am acting freely, voluntarily, and without undo pressure, influence, or duress.

\_\_\_\_\_  
Signature of Grantor

\_\_\_\_\_  
Notary Printed Name

\_\_\_\_\_  
Contact Phone Number

\_\_\_\_\_  
Notary Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Notary Expires

\_\_\_\_\_  
Date



Ukpeagvik Inupiat Corporation  
Gift of Stock

For and in consideration of love and affection, I, \_\_\_\_\_,  
(Grantor)

Give, assign, transfer and set over to \_\_\_\_\_, who is  
(Grantee)

my \_\_\_\_\_, and was born on \_\_\_\_\_, and whose mailing  
(Relationship) (Birthdate)

Address is \_\_\_\_\_,  
(Mailing Address)

And whose social security number is \_\_\_\_\_, \_\_\_\_\_ shares of  
(Social Security Number) (# of shares)

Settlement Common Stock that I own in UKPEAGVIK INUPIAT CORPORATION, as registered with UKPEAGVIK  
INUPIAT CORPORATION with full authority to \_\_\_\_\_, to have  
(Grantee)

Stock transferred upon the books and records of the Corporation to \_\_\_\_\_.  
(Him/Her)

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

By: \_\_\_\_\_  
(Grantor)

Subscribed and sworn to or affirmed before me at \_\_\_\_\_ on \_\_\_\_\_.  
(City/State) (Date)

\_\_\_\_\_  
Notary Public Signature

\_\_\_\_\_  
Notary Public Print Name

Notary Public in and for: \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

Ukpeagvik Inupiat Corporation  
Family Tree



Grandfather  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

Grandfather  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

Grandmother  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

Grandmother  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

Mother  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

Father  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

Gift of Stock Recipient  
\_\_\_\_\_  
Alaska Native?  Yes  No  
Degree of Native Blood: \_\_\_\_\_

---

**Grantee Information Sheet**  
(Grantee – The person who is **receiving** the shares)



Grantee Legal Name: \_\_\_\_\_

Grantee Date of Birth: \_\_\_\_\_

Grantee Social Security #: \_\_\_\_\_

Grantee Mailing Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Grantee Contact Phone #: \_\_\_\_\_

Once the Gift of Stock forms are completed by the Grantor (person giving shares), UIC Stock Department **requires** the following documentation from the Grantee:

- Copy of his/her Birth Certificate
- Copy of his/her Social Security Card
- CIBD or verification of Alaska Blood Quantum

*\*The Gift of Stock forms will not be processed until all required documentation is received.\**



*\*NOTE: Complete this form if the grantee is under the age of 18.\**

## Ukpeagvik Inupiat Corporation Custodian's Consent to Appointment

I, \_\_\_\_\_, do hereby state that I am the legal  
custodian over the age of 18 being the:

Relationship to minor:

- Mother     Sister     Grandmother     Aunt  
 Father     Brother     Grandfather     Uncle  
 Or Legal Guardian: \_\_\_\_\_

Of the following child under the Alaska Native Claims Settlement Act:

\_\_\_\_\_  
**Child's name**                      **Child's SSN**                      **Child's DOB**                      **Child's Blood Quantum**

\_\_\_\_\_  
**Custodian's Name**                      **Custodian's SSN**                      **Custodian's DOB**

\_\_\_\_\_  
**Custodian's Mailing Address**

\_\_\_\_\_  
**City, State, Zip**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**